

The Journal of Applied Wealth Management

Scholarship in service of practice

CALL FOR PAPERS — INAUGURAL VOLUME

Submission deadline	Review	Fees
December 1, 2026	Double-blind peer review	No submission or publication fees

Early submissions are encouraged and receive preference. Manuscripts are reviewed on a rolling basis as they arrive — papers submitted well before the deadline receive earlier review, more time for revision, and priority consideration for placement in the inaugural volume.

About the Journal

The Journal of Applied Wealth Management (JAWM) is a peer-reviewed academic journal established to bridge the persistent gap between the research literature and the daily practice of wealth management. Too much of what scholars learn never reaches the advisor's desk; too much of what practitioners know never enters the literature. JAWM exists to carry knowledge in both directions.

Our readership spans academics, practicing wealth managers and financial planners, attorneys and accountants serving private clients, financial-service providers, regulators, educators, and students entering the profession. Manuscripts should be written to be read — and used — by all of them.

Topics of Interest

We welcome empirical, theoretical, and applied submissions across the following areas, among others:

- Portfolio construction & household portfolio choice
- Retirement planning & income distribution
- Saving, investment & wealth accumulation
- Wealth transfer, estate & legacy planning
- Taxation of individuals, trusts & closely held businesses
- Behavioral finance & financial decision making
- Household risk management & insurance
- Life-cycle consumption & asset allocation
- Credit use & household debt management
- Financial literacy, education & capability
- Professional financial advice & its regulation
- Fiduciary standards & professional ethics
- Private credit, alternatives & portfolio innovation
- Technology, analytics & AI in advisory practice
- Business succession & owner-manager finance
- Philanthropy & cross-border wealth

Types of Submissions

- **Research articles** — empirical or theoretical, typically 5,000–9,000 words including references.
- **Practitioner articles & case studies** — applied analysis grounded in practice, typically 2,500–5,000 words.
- **Book reviews** — under 1,500 words.

Submission Requirements

- **Format:** Microsoft Word (.docx), double-spaced, 12-point type, pages numbered.
- **Blind review:** remove author names, affiliations, and self-identifying references from the manuscript; include a separate title page with full author details.
- **Abstract:** 150–250 words, with 4–6 keywords and relevant JEL classification codes.
- **Citations:** APA style, 7th edition.

- **Exhibits:** tables and figures numbered, titled, and placed at the end with insertion points marked in the text.
- **Practical implications:** every research article should close with a section stating what the findings mean for practitioners.
- **Originality:** submissions must be original, previously unpublished, and not under consideration elsewhere pending our decision.

Important Dates

Submissions open	Immediately — reviewed on a rolling basis
Submission deadline	December 1, 2026
Editorial screening	Approximately two weeks from receipt
Peer review decisions	Typically 8–10 weeks from assignment to referees
Publication	Online upon acceptance; collected in the inaugural volume

Why Publish With Us

- **No fees of any kind** — no submission fee, no publication fee.
- **Open access** — articles published openly at appliedwm.com, read by practitioners rather than locked behind a paywall.
- **Real readership** — your work reaches the advisors, attorneys, and accountants who can act on it.
- **Substantive review** — every author receives referee comments, whatever the decision.
- **Founding-volume visibility** — inaugural authors help set the direction of a new journal in a growing field.

How to Submit

- Prepare your anonymized manuscript and a separate title page per the requirements above.
- Email both files to submissions@appliedwm.com with the subject line “JAWM Submission.”
- You will receive confirmation of receipt, followed by an editorial screening decision within approximately two weeks.

Not sure whether your topic fits? Send a brief abstract to submissions@appliedwm.com — pre-submission inquiries are welcome and the editors typically respond within a few days.

Submit to: submissions@appliedwm.com · Inquiries: info@appliedwm.com · Web: appliedwm.com